

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

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MARBLEGATE ASSET MANAGEMENT, LLC,	:	
MARBLEGATE SPECIAL OPPORTUNITIES	:	
MASTER FUND, L.P., MAGNOLIA ROAD	:	
CAPITAL LP, and MAGNOLIA ROAD GLOBAL	:	
CREDIT MASTER FUND L.P.,	:	
	:	
Plaintiffs,	:	14 Civ. 8584 (KPF)
	:	
v.	:	
	:	
EDUCATION MANAGEMENT CORP.,	:	
EDUCATION MANAGEMENT LLC, and	:	
EDUCATION MANAGEMENT FINANCE	:	
CORP.,	:	
	:	
Defendants.	:	
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**NOTICE OF APPEAL**

Please take notice that, pursuant to 28 U.S.C. § 1291, all defendants in the above captioned action hereby appeal to the United States Court of Appeals for the Second Circuit from this Court’s Opinion and Order dated June 23, 2015, and this Court’s Judgment dated June 25, 2015.

Dated: July 2, 2015  
New York, New York

Respectfully submitted,

*Of Counsel:*

John F. Lynch  
Alexander B. Lees

WACHTELL, LIPTON, ROSEN & KATZ



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Emil A. Kleinhaus  
51 West 52nd Street  
New York, New York 10019  
Telephone: (212) 403-1000  
Facsimile: (212) 403-2000

*Attorneys for Defendants Education Management Corp., Education Management LLC, and Education Management Finance Corp.*

To:

Sean E. O'Donnell  
Lucy C. Malcolm  
AKIN GUMP STRAUSS  
HAUER & FELD LLP  
One Bryant Park  
New York, New York 10036  
Telephone: (212) 872-1093  
Facsimile: (212) 872-1002

*Attorneys for Plaintiffs Marblegate Asset Management, LLC, and Marblegate Special Opportunities Master Fund, L.P.*

Antonia M. Apps  
MILBANK, TWEED, HADLEY  
& MCCLOY LLP  
1 Chase Manhattan Plaza  
New York, New York 10005  
Telephone: (212) 530-5000  
Facsimile: (212) 530-5219

*Attorneys for the Steering Committee for the Ad Hoc Committee of Term Loan Lenders of Education Management LLC*